

CURRENT REPORT 27/2021

2021-10-07

Issue of C series bonds

Only the Polish version of this document is legally binding.

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Every effort has been made to ensure the accuracy of this publication.

In relation to current reports Nos. 21/2021 of 22 July 2021 and 23/2021 of 15 September 2021 concerning the issue of C series bonds, the Management Board of INPRO SA with its registered office in Gdańsk (the "Company") informs that the Bonds were registered today in the National Depository for Securities on the basis of the execution of settlement orders referred to in § 5 of the Detailed Rules of Activity of the National Depository for Securities.

The Bonds are registered in the system of the National Depository for Securities under code PLINPRO00056, the number of bonds being 35,000 (thirty five thousand), the nominal value PLN 1,000.00 (one thousand) each and the total nominal value up to 35,000,000 (thirty five million) zlotys.

The date of issue and registration of the Bonds in the depository maintained by the National Depository for Securities is 7 October 2021.

The Bonds bear interest at the rate equal to the WIBOR 6M (Warsaw Interbank Offered Rate) for six month deposits plus a margin. Interest will be paid at six-month intervals.

The buy-back date will be not later than 7 October 2025.

The average reduction rate was 58.61%.

Based on Resolution No. 1022/2021 of 6 October 2021 of the Management Board of the Warsaw Stock Exchange, the Management Board of the Stock Exchange decided to introduce up to 35,000 C series bearer bonds of Inpro SA of the nominal value of PLN 1,000 each into the alternative trading system on the Catalyst market on the date of registration of those bonds by the National Depository for Securities. The resolution came into force on the date of its adoption.

Detailed legal grounds: Article 17 para. 1 of Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (also referred to as the MAR).