

CURRENT REPORT 27/2023

2023-12-28

Financial commitment forecast

Only the Polish version of this document is legally binding.

This translation is provided for information only.

Every effort has been made to ensure the accuracy of this publication.

In relation to the entry into force of the Act of 16 August 2023 amending certain acts in connection with ensuring the development of the financial market and the protection of investors on that market (Dz.U. [Journal of Laws of the Republic of Poland] of 2023, item 1723) under which Article 35 of the Bond Act of 15 January 2015 (hereinafter also the Bond Act) was also amended, the Management Board of INPRO S.A. with its registered office in Gdańsk (the "Company", "Issuer"), based on Article 35(1a) of the Bond Act, provides information on the financial commitment forecast.

As at 31 December 2024, the Issuer forecasts that the financial commitments of INPRO S.A. with its registered office in Gdańsk will amount to approximately PLN 100 million, a figure which constitutes approximately 18% of the Issuer's equity and liabilities.

As at 31 December 2024, the Issuer forecasts that the financial commitments of the Issuer's Corporate Group will amount to approximately PLN 160 million, which is approximately 20% of the Issuer's Corporate Group's equity and liabilities.

Detailed legal grounds: Article 17(1) of Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (also referred to as the MAR).